

# MAKING VINYL- NASHVILLE

**BUSTED: THE LATEST CRACKDOWN ON BOOTLEGS AND COUNTERFEITS** 

# WHO WE ARE AND WHAT WE DO

- The Recording Industry Association of America (RIAA) is the trade organization that supports and promotes the creative and financial vitality of the major music companies. Its members are the music labels that comprise the most vibrant record industry in the world. RIAA® members create, manufacture and/or distribute approximately 85% of all legitimate recorded music produced and sold in the United States.
- In support of this mission, the RIAA works to protect the intellectual property and First Amendment rights of artists and music labels; conduct consumer, industry and technical research; and monitor and review state and federal laws, regulations and policies.
- The work includes lobbying activities at the state and federal level, media relations, Music label relations, education and anti piracy activities.

# LIFECYCLE OF UNAUTHORIZED PHYSICAL MUSIC PRODUCT

### Factory

- Vinyl Processing
- Packaging

### Distributor

- Pic House
- B2B eCommerce Platform

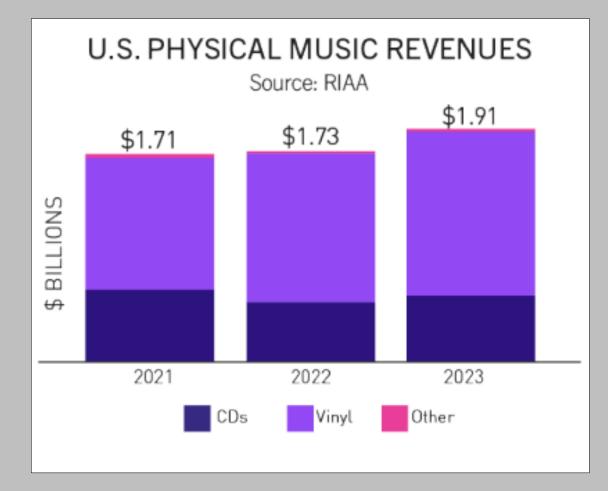
### **Retail Seller**

- Retail Location
- B2C eCommerce Platform

### Consumer

# FULL-YEAR 2023 RIAA MUSIC REVENUE STATISTICS

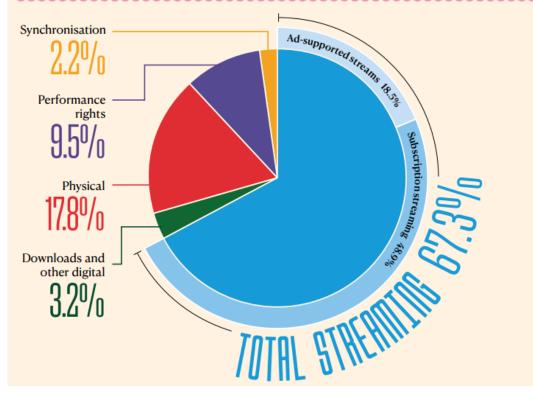




- Total physical revenues of \$1.9 billion were up 11% versus the prior year.
- Revenues from vinyl records grew 10% to \$1.4 billion and accounted for 71% of physical format revenues.
- For the second time since 1987 vinyl albums outsold CDs in units (43 million vs 37 million)



### Global recorded music revenues by segment 2023



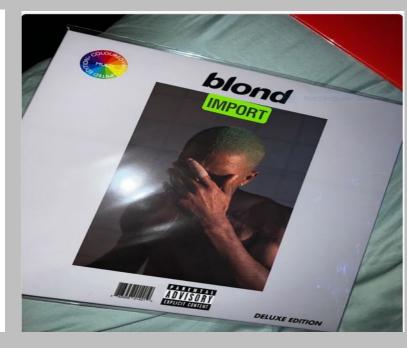


# What's the Problem









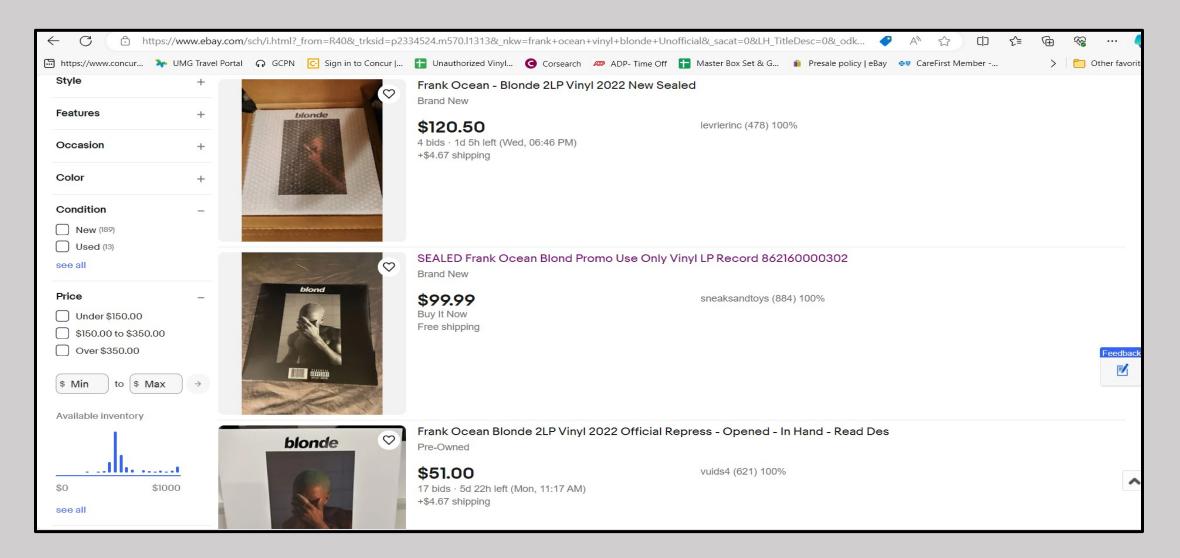
## UNAUTHORIZED VINYL SURVEY RESULTS- BY PLATFORM

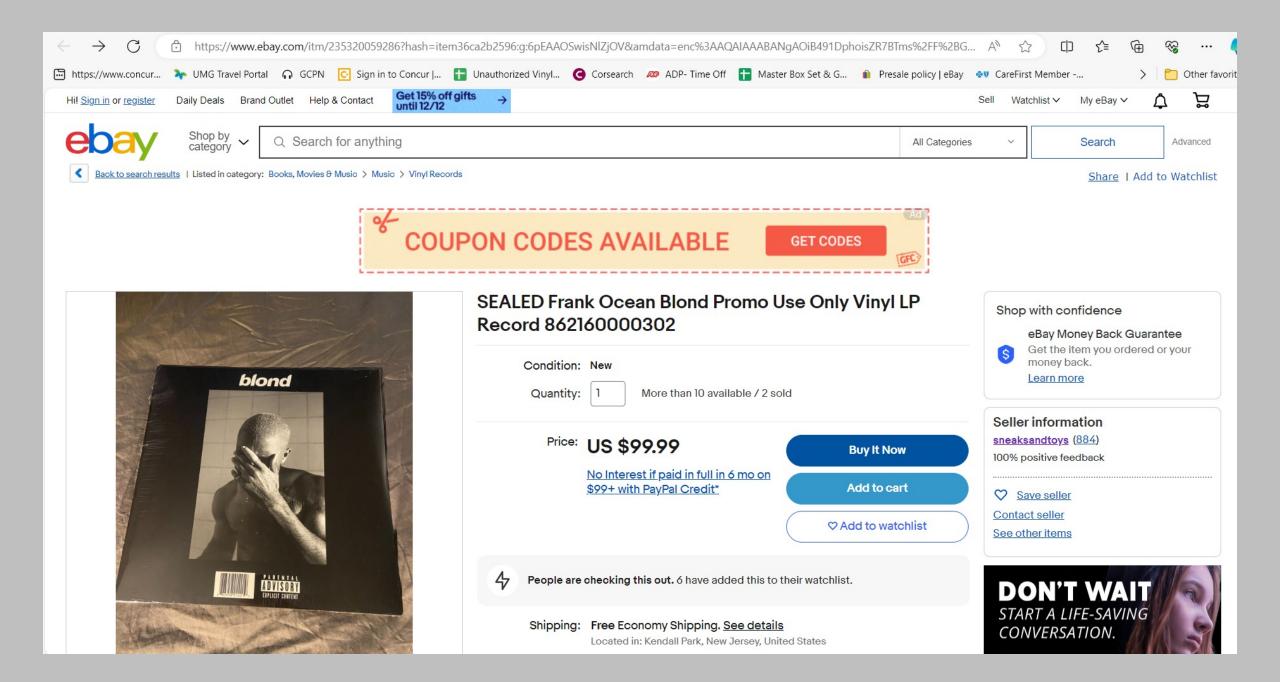
80% 70% 60% 50% 40% 30% 20% 10% 0% Anatonuk Anaton-Italy EB84'US Anaton-US Amaton Canada EB8Y AUSTRIA Anaton-Australia Anaton-Gernany Anaton-Harce eBay Spain Anaton-Spain 8884'UK eBatteemany eBay trance eBay Canada eBay+tally

Of the 20 unauthorized vinyl titles how many were available on each platform?

$\leftarrow \rightarrow$ C $\textcircled{https://www.cdandlp.com/en/la}$	ana-del-rey/artist/					A" &	口 全 @	~~ ··· •
Rob Grant (2) Adele Lana Del Rey Coldplay A O (1) Magic Marolon Roudette Lana Del Rey Klardust A O (1) Pink David Guetta Sia Lana Del Rey A O (1)			tema kei kağ		je 1 / 17 <b>1</b> 2	3456789	10 17 > >>	
Taylor Jones Alex Guesta Lana Del Rey A O (1) Title Blue Banisters (51) Blue Jeans (8) Born To Die (188) Bravo The Hits 2011 (5) Chemtrails Over The Country Club (77)	may jaker trens	Lana Del Rey (May Jailer) Sirens 2lp Pink & Yellow Marbled Vinyls / Vinyles Rose Et Jaune Marbrés	LP x 2	M/M	49.99€	planet-vinyl (France)	Add to cart Details Sell Compare	
Did You Know That There's A Tunnel Under Ocean Blvd (66) Honeymoon (75) Lana Del Rey A K A Lizzy Grant (12) Lust For Life (58) Nfr (40) Norman Fucking Rockwell (20) Paradise (19) Summertime Sadness (6) Ultraviolence (92) Video Games Blue Jeans (13) Violet Bent Backwards Over The Grass		Lana Del Rey A.K.A. Lizzy Grant : The Poolside Deluxe Edition (Brazil Release 2017) polydor - Brazil - 2017	CD + DVD	M/M	35.00 € 25.00 €	omisso (Brazil)	Add to cart Details Sell Compare	
All Format All Formats CD - CD (380) - CD X 2 (46) - CD X 3 (1) - CD Box Set (3)		Rey, Lana Del Blue Banisters (Booklet With Lyrics) Interscope Records – UICS-1383 - EUROPE	CD	M/M	9.30€	(Belarus)	Add to cart Details Sell Compare	
- CD + DVD (7) - MCD (1) - CD Single (4) All Formats LP - LP (126) - LP X 2 (163) - LP X 4 (1) - LP 180-220 Gr X 2 (1) - LP Box Set (7) All Formats 7 Inch - 7 inch X 1 (18)	LAXA DEL RIX	Lana Del Rey Blue Banisters Polydor - 3859014 - Europe - 2021-10-22	LP x 2	M/M	<del>37.05 €</del> 33.35 €	vinylandspirit (France)	Add to cart Details Sell Compare	
- 7inch X 4 (2) All Formats 12 Inch	1 AXA DEL DEV DEPERANDATES	Lana Del Rev		N A /N A	20 00 E	ultimo		1

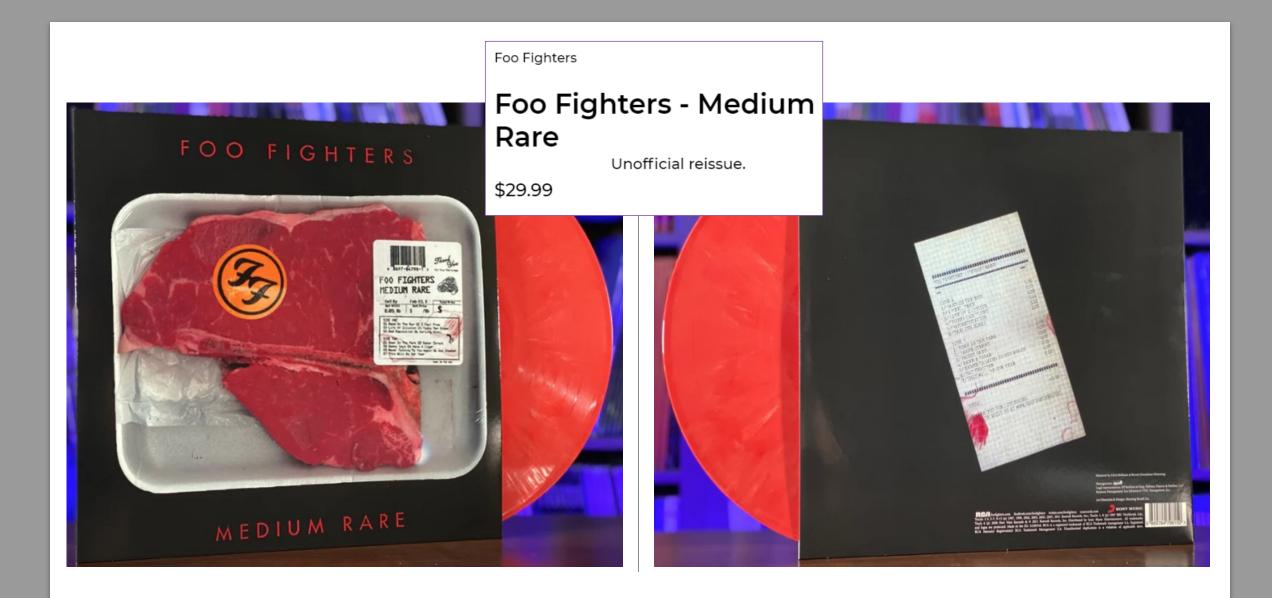
# UNAUTHORIZED ALBUMS HIDDEN IN PLAIN SIGHT





	Item specifics							
	Condition	-	d, unopened, undamaged item (including e seller's listing for full details. <u>See all</u>					
About this item	n Shipping, returns, and payments		<u>Report this item</u>					
Seller assumes	all responsibility for this listing.		eBay item number: 235320059286					
Condition	New: A brand-new, unused, unopened, undar handmade items). See the seller's listing for f condition definitions		Frank Ocean					
Format	Record	Record Label	Import					
Release Title	blond	Color	Multicolor					
Features	Colored Vinyl	UPC	N/A					
	cription from the seller							

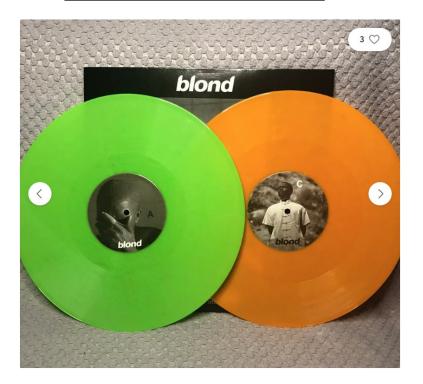
Brand new EU import vinyl of Frank Ocean's "Blond" still sealed



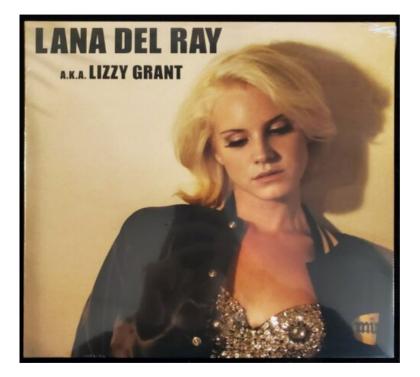


# What's Out There?

### UNAUTHORIZED COLOR

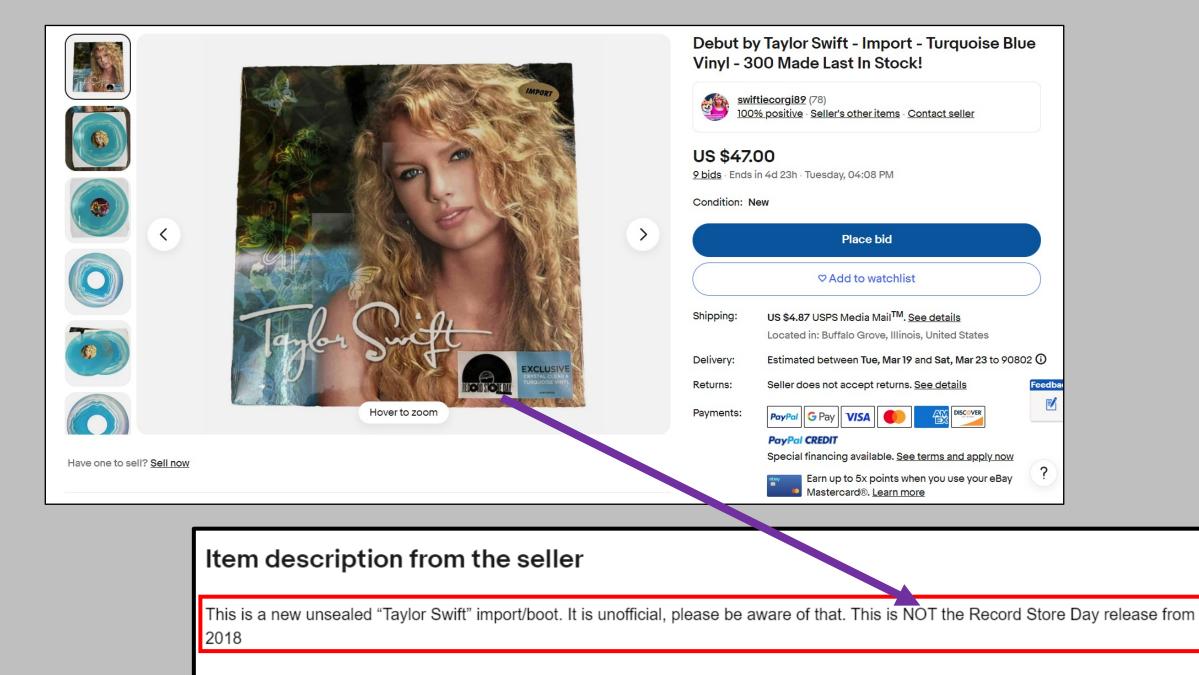




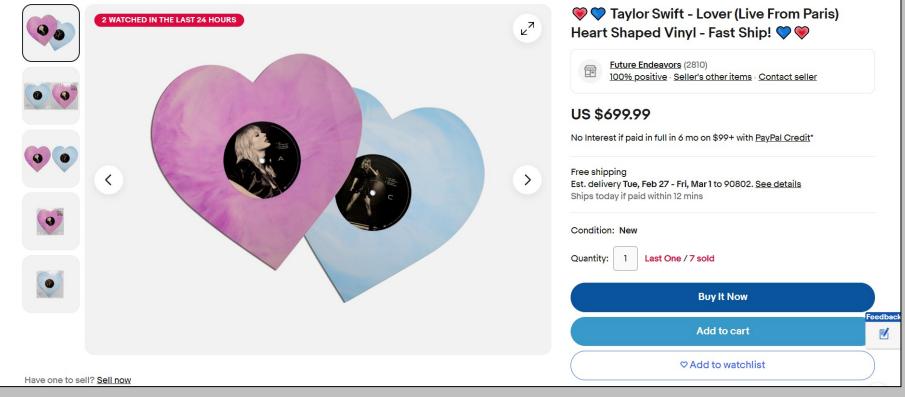


### UNAUTHORIZED PICTURE DISC















Have one to sell? Sell now





Taylor Swift Lover (Live From Paris) Heart

Loggy Land (712) 98.8% positive • Seller's other items • Contact seller

Shaped Vinyl (Brand New/Never Spun)

No Interest if paid in full in 6 mo on \$99+ with PayPal Credit\*

Est. delivery Wed, Feb 28 - Mon, Mar 4 to 90802. See details

**Buy It Now** 

Add to cart

Make offer

Last One / 2 sold

к<u>ч</u>

>

Ħ

US \$794.99 or Best Offer

US \$5.61 shipping

Condition: New

1

Quantity:



Mercari / Taylor Swift LOVER Live in Paris heart 🎔 shaped 2 x 12" LP VINYL RARE NEW



### Updated 01/17/24

### Taylor Swift LOVER Live in Paris heart 💙 shaped 2 x 12" LP VINYL RARE NEW

### \$999.00 \$1,000.00

### Free shipping

PayPal Pay in 4 interest-free payments
of \$249.75. Learn more

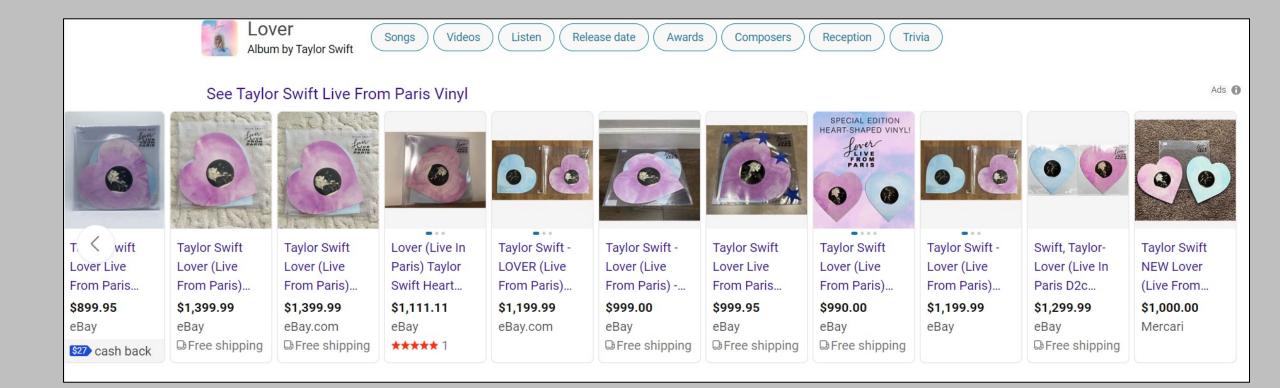
Add to cart
Make offer

Buy now
or
or
PayPal Checkout
\*By continuing to checkout, you agree to the

Mercari Privacy Policy and Terms of Service.







### **Replacement Hype Sticker for Harry Styles** Harry's House Picture Disc Vinyl

(406) 100% positive - Seller's other items - Contact seller

### US \$11.00

or Best Offer

Condition: New

Quantity:



# Harry's House

### Item specifics

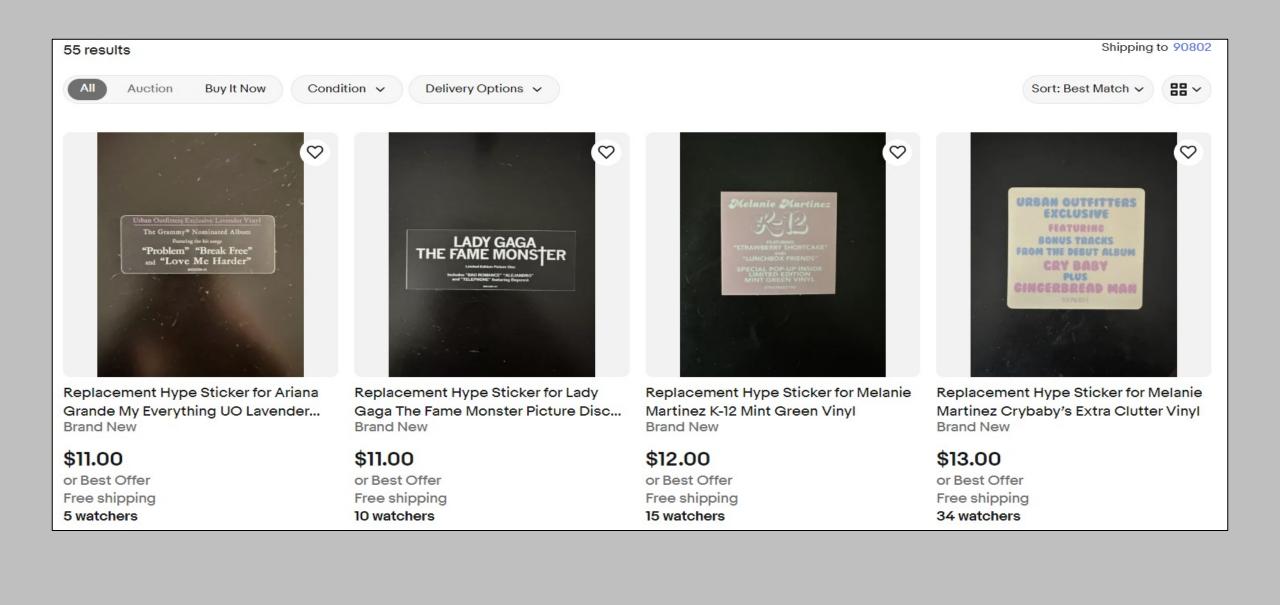
Condition	New: A brand-new, unused, unopened, undamaged item (including handmade items). See the seller's <u>Read more</u>
Туре	LP
Record Label	Нуре
Release Title	Harry's House
Material	Vinyl
Genre	Рор
Modified Item	No

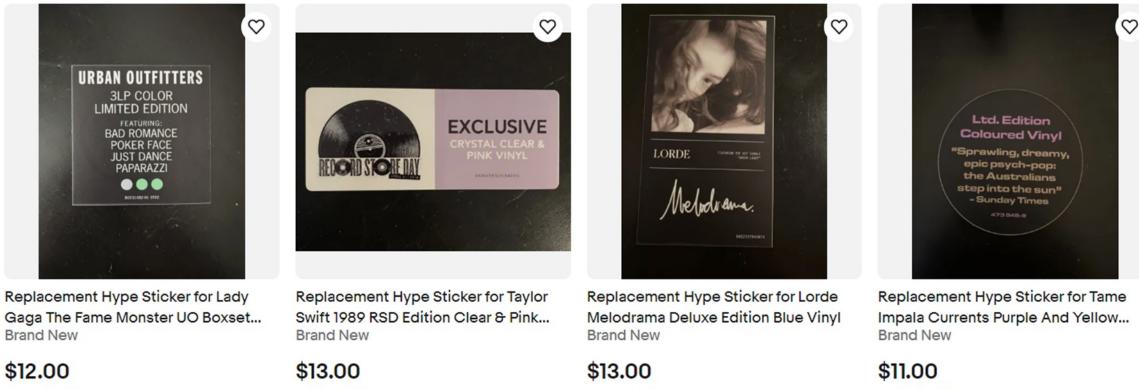
### Item description from the seller

Harry Styles Harry's House Picture Disc Vinyl - Replacement Hype Sticker Only

Artist	Harry Styles
Format	Record
Language	English
Custom Bundle	No
Features	Picture Disc
Edition	Limited Edition
UPC	Does not apply

# Limited Edition





or Best Offer Free shipping

ier ing

13 watchers

or Best Offer

Free shipping

Last one

\$13.00 or Best Offer Free shipping 7 watchers \$11.00 or Best Offer Free shipping



Replacement Hype Sticker for Taylor Swift Reputation FYE Edition Orange... Brand New

### \$12.00

or Best Offer Free shipping

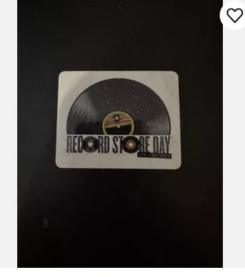
Last one



Replacement Hype Sticker for Melanie Martinez Crybaby Pink & Milky Clear... Brand New

### \$12.00

or Best Offer Free shipping 17 watchers



Replacement Hype Sticker for Taylor Swift The Lakes 7" Clear Vinyl, RSD... Brand New

### \$11.00

 $\heartsuit$ 

or Best Offer Free shipping **7 watchers**  EXCLUSIVE Limited Edition TRANSPARENT BLUE VINYL

Replacement Hype Sticker for Lana Del Rey NFR! Blue Limited Edition Vinyl Brand New

### \$11.00

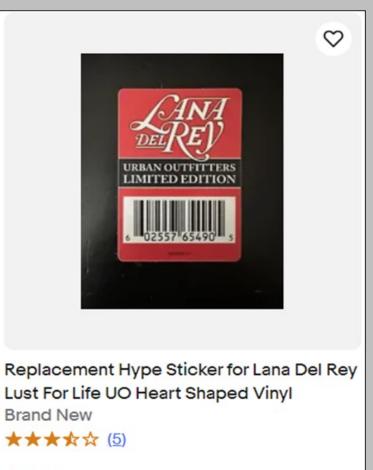
or Best Offer Free shipping 7 watchers

HEX	CONTRACTOR OF CO	A.	

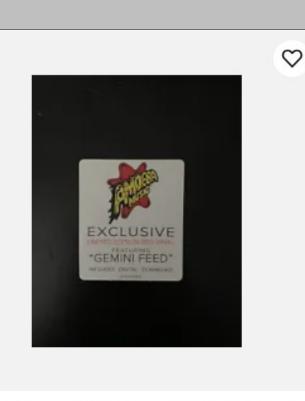
 $\heartsuit$ 

Replacement Hype Sticker for Taylor Swift The Lakes 7" Clear Vinyl, RSD 2022 Brand New

\$11.00 or Best Offer Free shipping 3 watchers

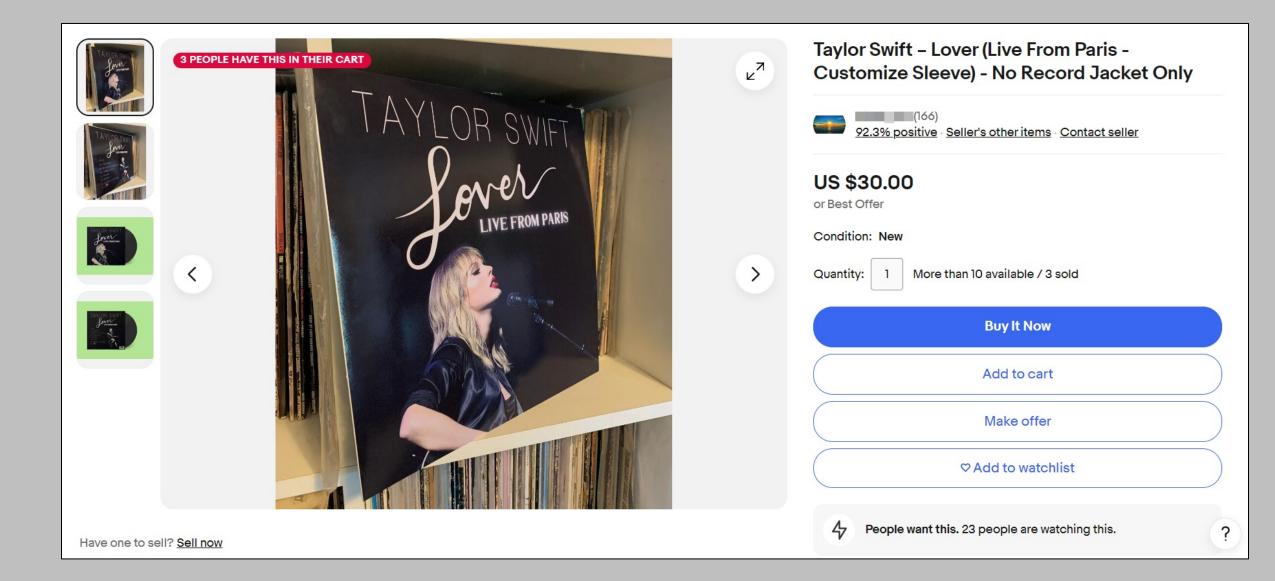


\$13.00 or Best Offer Free shipping



Replacement Hype Sticker for Banks The Altar Red Vinyl Brand New

**\$11.00** or Best Offer Free shipping

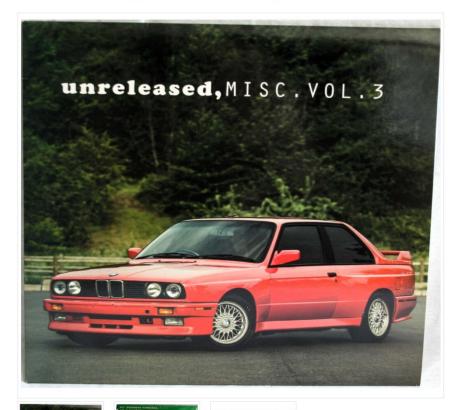


# WHAT'S THE DAMAGE?

C 🕆 https://www.cdandlp.com/en/frank-ocean/unreleased-misc.-vol.-3-2lp-clear-blue-marbled-vinyls-vinyles-bleus-clairs-marbres/lp-x-2/r126692015/  $\leftarrow$ An 3 CD interesting the same state in the same

### Frank Ocean

Unreleased, misc. vol. 3 2lp clear blue marbled vinyls / vinyles bleus clairs marbrés



a set a second

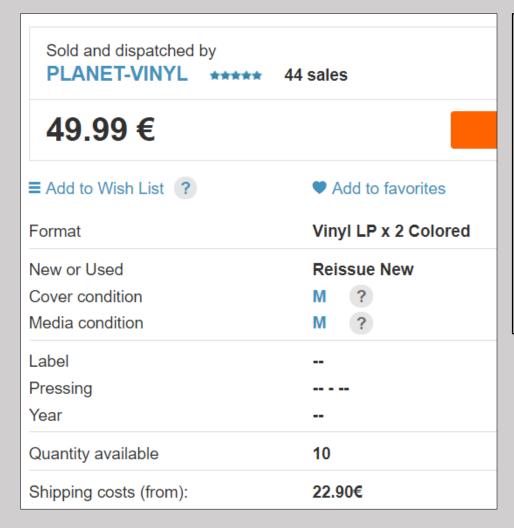
Sold and dispatched by PLANET-VINYL	★ 44 sales	PRO		
49.99 €	Ad	Add to cart		
Add to Wish List ?	Add to favorites			
Format	Vinyl LP x 2 Colored			
New or Used	Reissue New			
Cover condition	M ?			
Media condition	M ?			
Label	-			
Pressing				
Year	-			
Quantity available	10			
Shipping costs (from):	22.90€			

#### Seller's comment :

Frank Ocean Unreleased, Misc. Vol. 3 2LP Clear Blue Marbled Vinyls / Vinyles Bleus Clairs Marbrés

A1 Frank Ocean-Summer Remains 3:21 A2 Frank Ocean-

# BACK OF ENVELOPE LOSS CALCULATION



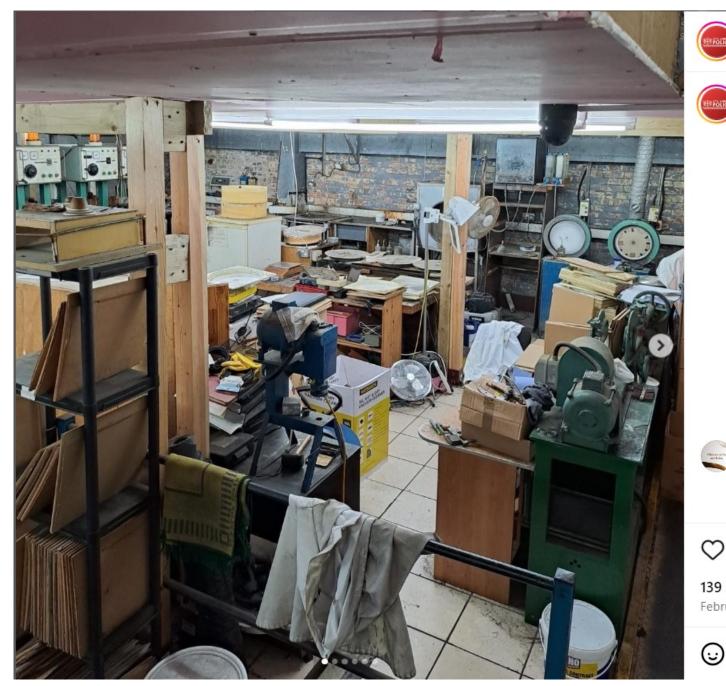
- Over 500 unique vinyl sellers on platform
- If all the same the value is €155,490,000



# WHAT ARE WE DOING ABOUT IT

# **Enforcement Tactics: What Works?**

**DMCA** Notices **Cease and Desist Letters Intermediaries Strategies** Litigation Criminal Referrals Direct Engagement Legislative Action





### citylondonpolice • Follow

HIFOLTE

citylondonpolice The Police Intellectual Property Crime Unit (PIPCU) is going on the record to state that around 18 tonnes of evidence was seized yesterday, after officers raided an illegal vinyl pressing factory in west London.

They seized counterfeit vinyl records which, if genuine and sold at retail price, would have been worth an estimated loss to the industry of over  $\pounds 1$  million.

Four pressing machines were found inside the factory.

A man was arrested on suspicion of trademark and money laundering offences and has since been released under investigation.

The operation was supported by the UK record labels association, @bpi\_music.

Edited  $\cdot$  1w



 $\heartsuit \bigcirc \checkmark$ 

139 likes February 21  $\square$ 

O

•••

# **56 COUNTRIES COVERED**

North America	South America	Europe	Asia	Oceania	Middle East
Canada	Argentina	Austria	Bangladesh	Australia	Bahrain
Mexico	Brazil	Belgium	China	New Zealand	Jordan
United States	Chile	Czech Republic	Hong Kong		Lebanon
Costa Rica	Colombia	Finland	India		Oman
	Ecuador	France	Indonesia		Pakistan
	Peru	Germany	Japan		Qatar
	Uruguay	Hungary	Malaysia		Saudi Arabia
	Venezuela	Iceland	Maldives		UAE
		Ireland	Philippines		
		Italy	Singapore		
		Lithuania	South Korea		
		Luxembourg	Sri Lanka		
		Netherlands	Taiwan		
		Poland	Thailand		
		Russia	Vietnam		
		Spain			
		Switzerland			
		Ukraine			
		United Kingdom			

# WHAT CAN YOU DO ABOUT IT



# WHAT CAN YOU DO ABOUT IT?

- Rights Verification Form
- Digital Copyright Verification
- Check with copyright owner
- "Know Your Customer"
  - Verify information provided
  - Check references
  - Does it make sense